

## DAN LUO

Email: [tuh32551@temple.edu](mailto:tuh32551@temple.edu)

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### **EDUCATION:**

**Temple University**, Philadelphia, PA

Ph.D.-Finance

09/2017

Fox School of Business

**Case Western Reserve University**, Cleveland, OH

Master of Science, Management - Finance

GPA:3.8/4.0

01/2017

Weatherhead School of Management

**Chongqing Technology and Business University**, Chongqing, China

Bachelor of Science, Finance

GPA:3.8/4.0

06/2015

Senior Thesis: Development Strategy Analysis for rural commercial banks under the interest rate marketization

**GMAT:**730/96%

### **PROFESSIONAL CERTIFICATIONS:**

Chartered Financial Analyst (CFA) Level-III Qualified

Securities Practice Qualification Secondary Certificate

### **HONORS AND AWARDS:**

Merit-Based Scholarship, Case Western Reserve University

Chongqing Outstanding University Student, Chongqing Education Bureau

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## RESEARCH EXPERIENCE:

### **Temple University-Fox School of Business**

#### **Environmental corporate social responsibility on Green innovation**

06/2018-Recent

- Examine the effect of Environmental CSR as a mechanism to reduce information asymmetry to trigger green innovation
- Complement the literature of drivers of green innovation

### **Case Western Reserve University – Weatherhead School of Management**

#### **Dividend Policy Analysis**

10/2016-11/2016

- Collected data of annual and quarterly cash dividend payout and dividend payout ratio for S&P 500 Firms over the past 20 years from WRDS and Bloomberg
- Analyzed trends of variation over time and across industries, controlling for size

#### **Post-Earnings-Announcement Drift Analysis**

10/2015-12/2015

- Collected data of quarterly earnings announcements for all S&P 500 firms in 2005 from WRDS, and calculated cumulative daily abnormal return
- Ran a regression model to analyze the post-earnings-announcement drift, controlling for other variables

### **ACG CASE COMPETITION**

11/2015-01/2016

#### **State level**

- Provided strategic analysis on how to develop target company
- Conducted feasibility analysis on whether target company could go public

#### **School level**

- Leader on M&A case on a privately held federal IT contractor
- Conducted valuation analysis to determine whether target company should sell business
- Awarded 3<sup>rd</sup> place by a panel of investment banking judges to advance to State competition

### **Chongqing Technology and Business University**

#### **University-Funded Research, Impact of Electronic Money on Physical Currency**

09/2013-01/2014

- Compared the trends of circulation of electronic money and physical money
- Built a statistical model to forecast the relationship between electronic money and physical money
- Awarded as Excellent Individual in School-Level Scientific and Technological Innovation

## WORK EXPERIENCE:

### **Teaching Assistant**

09/2016-Present

- Graded assignments, mid-term and final exams for Corporate Financial Analysis course

### **VANHO SECURITIES**

Intern, Asset Management Department

06/2016-08/2016

- Worked on exchangeable bonds research in Chinese markets and actively assisted with product-making process
- Participated in creating various financial products to meet financing demands of controlling shareholders in different listed companies
- Did in-depth research on the Chinese education industry and specific companies in industry

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- HONG JUN CAPITAL** Intern, Investment Analysis Department 03/2015-06/2015
- Collected and dealt with data for various industries from multiple databases
  - Conducted financial statement analysis of publicly-traded internet insurance companies
  - Presented condition of internet insurance industry report to manager
- AGRICULTURAL BANK OF CHINA** Certified Financial Planner Assistant Intern 01/2014-03/2014
- Helped clients to analyze investment opportunities and appraise investment risks
  - Set up clients' records and followed customers up regularly
- HENGLITAI ACCOUNTING FIRM** Intern, Investment Analysis Department 01/2013-03/2013
- Worked on engagement teams of 5 people gathering and inputting client financial data
  - Communicated with clients to collect in-depth audit information
  - Assisted in review process evaluating annual audit reports of 3 listed companies

### SKILLS:

- **Software:** SAS, Stata, Excel
- **Database:** Compustat, CRSP, Bloomberg
- **Languages:** Fluent in English, Mandarin Chinese