Jian ZHANG

Curriculum Vitae

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EDUCATION

Aug.2017-Jun.2022 (expected) TEMPLE UNIVERSITY, USA
PhD.in Business Administration; concentration in Risk and Insurance Management

Aug.2015-Jun.2017 LINGNAN UNIVERSITY, Hong Kong
M.Phil in Business; concentration in Finance and Insurance

Aug.2013-Jun.2015 JILIN UNIVERSITY, China
M.S. in Finance

Sep.2009 -Jun.2013 SOUTHWESTERN UNIVERSITY OF FINANCE AND ECNONMICS, China
B.A. in English; B.A. in Finance

ACADEMIC EXPERIENCE

Jul.2018 Presentation at APRIA 2018 Annual Conference

Spring 2018 TA for Actuarial Practice: Property and Liability (AS3596) and Managing International Risk (RMI3567)

Fall 2017 TA for Actuarial Practice: Property and Liability (AS3596)

Jul.2017 Presentation at APRIA 2017 Annual Conference

Fall 2016 TA for Property& Liability Insurance (RIM3351) and Corporate Finance (FIN2200)

WORKING PAPERS

"Saving, insurance, and self-protection for increased risk aversion"

"The effect of tor reforms for insurance companies with different geographic concentrations"

PROFESSIONAL EXPERIENCE

Aug.2014-Jan.2015 Northeast Securities, China, DCM Dept. Intern
A member of securities underwriting team. Conducted due diligence, and prepared financing report for the debt issuer-Yinchuan Urban Construction Investment Holding Co.,Ltd.

Jan.2014 -Mar.2014 Da Hua CPAs, China, International Business Dept. Auditor Intern
In the annual review team. Examined 3 subsidiaries of CNOOC. Did sample inspection, filled audit papers, appendix, audit reports and management proposal of 3 subjects.

Mar.2013-Apr.2013 HSBC, China, Chengdu Branch Intern
Assorted about 120 credit reports for Credit OPS. Finished all HSBC E-Learning courses.

SKILLS

Matlab, Stata, SAS, LATEX, Python
Chinese (native), English (fluent)
CFA Level 3 Candidate，SOA in process